

# 2026 Structured Trade Finance Leveraging Opportunity

SBLC Buy/Sell Investment Program

Invitation Only | Limited Participation

## Overview

The program is designed to capitalize on institutional spread opportunities generated through the issuance and placement of bank financial instruments within established private banking and trade finance channels.

Our company manages a privately structured trade finance leveraging program involving the issuance and institutional placement of bank financial instruments through established banking and counterparty relationships.

This opportunity is designed for select private participants seeking exposure to high-yield structured trade transactions managed under an internally coordinated banking framework.

## Program Objectives

The program targets enhanced leveraged trade finance returns generated from institutional spread opportunities associated with the issuance and placement of bank financial instruments.

### Current Program Target Structure

- Minimum Participation: USD \$250,000 / [ Batch Pool Entry Optional. Inquire ]
- Estimated Target Return: Up to USD \$2,500,000
- Estimated Cycle Duration: Approximately 45 Banking Days
- Renewal Opportunities: Subject to availability and approval

These projections are based on internal transaction models, anticipated institutional placement spreads, and prior structured trade execution assumptions.

## Highlights

- Managed directly by our organization / Not Third Party
- Institutional counterparties and banking coordination
- Structured MT799 / MT760 transaction workflow / Confirmed buyer readiness
- International participant eligibility
- Consultant and intermediary protection available under NCNDA / IMFPA

## Transaction Structure Overview

The program utilizes authenticated banking communication procedures and institutional counterparty coordination, including:

- MT799 RWA transmission
- Counterparty acknowledgment procedures
- Bank Payment Undertaking (BPU) coordination
- MT760 issuance process
- Institutional settlement execution

All transactions are subject to:

- Banking acceptance,
- Compliance approval,
- Operational execution,
- Counterparty performance,
- And successful transaction completion.

### The transaction cycle generally includes:

- Preparation and coordination of the SBLC issuance structure
- Buyer-side banking authentication and counterparty acknowledgment procedures
- Upon authentication and confirmation of the BPU by the issuing banking side, the transaction advances to the MT760 issuance stage
- Transmission of an authenticated MT799 RWA message to the institutional buyer's bank
- Issuance of a corresponding Bank Payment Undertaking (BPU) from the buyer side confirming intent and capacity to complete the transaction
- Following successful delivery and authentication of the MT760 instrument, institutional settlement procedures are initiated in accordance with the agreed banking terms and transaction timeline

## Institutional Coordination

Our program works with established banking relationships and verified institutional counterparties involved in structured trade finance activities.

Transactions are coordinated through private institutional networks and experienced banking professionals familiar with international bank instrument operations.



## Participation Procedures

- Step 1**  
Submission of Client Information Sheet (CIS)
- Step 2**  
Fast internal client approval review
- Step 3**  
Execution of participation agreements, NCNDA, and applicable IMFPA documentation
- Step 4**  
Participant onboarding and capital allocation
- Step 5**  
Program execution cycle
- Step 6**  
Distribution of proceeds upon successful completion of the transaction cycle / Optional new cycle participation

## Important Risk & Compliance Disclosure

This document is confidential and intended solely for private invited recipients.

### This material does not constitute:

- a public offering,
- Investment advice
- or a guaranteed investment opportunity.
- Solicitation to the general public,
- Securities brokerage

All projected returns, estimated timelines, and anticipated outcomes are provided strictly on a best-efforts and projected basis only.

Participation in structured trade finance transactions involves substantial risk,

### including but not limited to:

- banking risk
- counterparty risk
- compliance review
- and market-related uncertainties.
- operational delays
- liquidity risk
- regulatory matters

No profits, returns, timelines, or performance outcomes are guaranteed or assured. Participants should conduct independent legal, financial, tax, and banking due diligence prior to participation.

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